

**DISCLOSURE OF INFORMATION TO SHAREHOLDERS OF
PT SARANA MEDITAMA METROPOLITAN Tbk. ("COMPANY")
IN RELATION TO THE CAPITAL INCREASE PLAN BY WAY OF A RIGHTS ISSUE
("RIGHTS ISSUE")**

IT IS IMPORTANT AND NECESSARY FOR THE COMPANY'S SHAREHOLDERS TO TAKE NOTICE OF THE INFORMATION AS SET OUT IN THE DISCLOSURE OF INFORMATION IN CONNECTION WITH THE CAPITAL INCREASE PLAN BY WAY OF A RIGHTS ISSUE.

THIS DISCLOSURE OF INFORMATION TO THE SHAREHOLDERS ("DISCLOSURE OF INFORMATION") IS SUBMITTED BY THE COMPANY TO COMPLY WITH REGULATION OF INDONESIAN FINANCIAL SERVICES AUTHORITY OR OTORITAS JASA KEUANGAN ("OJK") NUMBER 32/POJK.04/2015 ON CAPITAL INCREASE OF PUBLIC COMPANIES BY WAY OF A RIGHTS ISSUE ("POJK 32/2015")

**PT Sarana Meditama Metropolitan Tbk. [SAME]
("Company")**

**Business Activity
Health care services by building and managing hospitals**

Head Office

Jl. Pulomas Barat VI No. 20
Kayu Putih, Pulo Gadung
Jakarta Timur, 13210
Indonesia
Phone. (021) 29779999
Fax : (021) 53129216

THE BOARD OF COMMISSIONERS AND THE BOARD OF DIRECTORS SHALL, EITHER INDIVIDUALLY OR COLLECTIVELY, ASSUME FULL LIABILITY FOR THE CORRECTNESS OF THE INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION TO SHAREHOLDERS AND CONFIRM THAT TO THE BEST OF THEIR KNOWLEDGE, THERE IS NO UNDISCLOSED IMPORTANT AND RELEVANT FACT, WHICH MAY RENDER THIS DISCLOSURE OF INFORMATION TO SHAREHOLDERS INCORRECT AND/OR MISLEADING.

This Disclosure of Information is issued in Jakarta on 19 April 2016.

INTRODUCTION

The information as set out in this Disclosure of Information is conveyed to the Company's Shareholders in connection with the Capital Increase Plan by way of a Rights Issue.

SHARES ISSUANCE PLAN BY WAY OF A RIGHTS ISSUE

In connection with the capital increase by way of a Rights Issue in this Disclosure of Information, the Company intends to issue a maximum of 600,000,000 (six hundred million) new shares with a par value of IDR100.- (one hundred Rupiah) per share ("**New Shares**").

The New Shares shall be issued from the Company's authorized capital and shall be listed in the Indonesian Stock Exchange ("IDX") in accordance with the applicable laws and regulations, including Regulation of IDX No. I-A on Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, Appendix to Decision of the Board of Directors of PT BEI No. Kep-00001/BEI/01-2014 dated 20 January 2014. The New Shares shall have the same and equal rights in all respects, including the rights over dividends, with other shares of the Company.

Pursuant to POJK 32/2015, the implementation of capital increase by way of a Rights Issue shall meet the following requirements:

1. The Company shall obtain shareholders' approval in an Extraordinary General Meeting of Shareholders in connection with the capital increase by way of a Rights Issue; and
2. The Company's registration statement (to be submitted to OJK) in connection with the capital increase plan by way of a Rights Issue ("Registration Statement") has been declared effective by OJK.

ESTIMATED TIME OF COMPLETION FOR CAPITAL INCREASE

The Company intends to perform and complete the capital increase by way of a Rights Issue within a reasonably applicable period, provided that the period between the date of approval by the EGMS in connection with the capital increase by way of a Rights Issue and the effectiveness of the Registration Statement (to be submitted to OJK) must not exceed 12 (twelve) months.

ANALYSIS OF THE IMPACT OF CAPITAL INCREASE ON THE FINANCIAL CONDITIONS AND THE SHAREHOLDERS

The capital increase plan by way of a Rights Issue aims to strengthen the capital structure of the Company so as to improve the Company's ability to increase its business activity and competitiveness. In line with the expansion in the business, the Company's performance is expected to improve and to give positive value to the Shareholders.

PLAN FOR THE PROPOSED USE OF FUNDS

Broadly speaking, the Company intends to use the funds received from the capital increase by way of a Rights Issue (after deducting all charges, costs and other expenses), for new hospitals expansion, including the costs required to build new hospitals of any of its subsidiaries, for capital expenditures of the Company and any of its subsidiaries, as well as for the working capital of the Company and any of its subsidiaries.

ADDITIONAL INFORMATION

Shareholders that intend to obtain further information in connection with the capital increase plan by way of a Rights Issue may contact the Company during working hours at the head office of the Company:

Jl. Pulomas Barat VI No. 20
Kayu Putih, Pulo Gadung
Jakarta Timur, 13210
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Phone. (021) 29779999
Fax : (021) 53129216
Attn. : Corporate Secretary

Jakarta, 19 April 2016
MANAGEMENT OF THE COMPANY

Note : English translation from Indonesian version